

| <b>SURAJ INDUSTRIES LIMITED</b>   |  |  |  |   |   |
|---|--|--|--|---|---|
| Regd. Office : Sansarpur Terrace, Distt. Kangra, Himachal Pradesh.  |  |  |  |   |   |
| <u>Unaudited Financial Results for the quarter ended 31.03.2014 &amp; Audited Financial Results for the year ended 31.03.2014</u> |  |  |  |   |   |
| (Rs. in Lacs)   |  |  |  |   |   |
| Particulars   | Quarter ended<br>31.03.2014<br>(Unaudited) | Quarter ended<br>31.12.13<br>(Unaudited) | Quarter ended<br>31.03.2013<br>(Unaudited) | Accounting<br>Year ended<br>31.03.2014<br>(Audited) | Accounting<br>Year ended<br>31.03.2013<br>(Audited) |
| <b>1 Income from operations</b>   |  |  |  |   |   |
| (a) Net Sales/ income from operations (Net of excise duty)  | 0.00                                       | 0.00                                     | 0.00                                       | 0.00  | 0.00  |
| (b) Other operating income  | 0.00                                       | 0.00                                     | 0.00                                       | 0.00  | 0.00  |
| <b>Total income from operations</b>   | <b>0.00</b>                                | <b>0.00</b>                              | <b>0.00</b>                                | <b>0.00</b>   | <b>0.00</b>   |
| <b>2 Expenses</b>   |  |  |  |   |   |
| (a) Cost of materials consumed  | 0.00                                       | 0.00                                     | 0.00                                       | 0.00  | 0.00  |
| (b) Purchases of stock-in-trade   | 0.00                                       | 0.00                                     | 0.00                                       | 0.00  | 0.00  |
| (c) Changes in inventories of finished goods, work-in-progress and stock-in-trade   | 0.00                                       | 0.00                                     | 0.00                                       | 0.00  | 0.00  |
| (d) Employee benefits expense   | 0.07                                       | 0.07                                     | 0.07                                       | 0.28  | 0.27  |
| (e) Depreciation and Amortisation Expenses  | 0.10                                       | 0.08                                     | 0.09                                       | 0.34  | 0.34  |
| (f) Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)        | 0.53                                       | 0.00                                     | 0.71                                       | 0.53  | 1.29  |
| <b>Total Expenses</b>   | <b>0.70</b>                                | <b>0.15</b>                              | <b>0.87</b>                                | <b>1.15</b>   | <b>1.90</b>   |
| <b>3 Profit/ (Loss) from operations before other income, finance costs and exceptional items (1-2)</b>                            | <b>(0.70)</b>                              | <b>(0.15)</b>                            | <b>(0.87)</b>                              | <b>(1.15)</b>                                       | <b>(1.90)</b>                                       |
| <b>4 Other Income</b>   | <b>0.00</b>                                | <b>0.00</b>                              | <b>0.00</b>                                | <b>0.00</b>   | <b>0.00</b>   |
| <b>5 Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)</b>                                | <b>(0.70)</b>                              | <b>(0.15)</b>                            | <b>(0.87)</b>                              | <b>(1.15)</b>                                       | <b>(1.90)</b>                                       |
| <b>6 Finance Costs</b>  | <b>0.06</b>                                | <b>0.00</b>                              | <b>0.00</b>                                | <b>0.06</b>   | <b>0.00</b>   |
| <b>7 Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5+6)</b>                          | <b>(0.76)</b>                              | <b>(0.15)</b>                            | <b>(0.87)</b>                              | <b>(1.21)</b>                                       | <b>(1.90)</b>                                       |
| <b>8 Exceptional Items</b>  | <b>0.00</b>                                | <b>0.00</b>                              | <b>0.00</b>                                | <b>0.00</b>   | <b>0.00</b>   |
| <b>9 Profit / (Loss) from ordinary activities before tax (7+8)</b>  | <b>(0.76)</b>                              | <b>(0.15)</b>                            | <b>(0.87)</b>                              | <b>(1.21)</b>                                       | <b>(1.90)</b>                                       |
| <b>10 Tax Expense</b>   | <b>0.00</b>                                | <b>0.00</b>                              | <b>0.00</b>                                | <b>0.00</b>   | <b>0.00</b>   |
| <b>11 Net Profit / (Loss) form ordinary activities after tax (9+10)</b>   | <b>(0.76)</b>                              | <b>(0.15)</b>                            | <b>(0.87)</b>                              | <b>(1.21)</b>                                       | <b>(1.90)</b>                                       |
| <b>12 Extraordinary items</b>   | <b>0.00</b>                                | <b>0.00</b>                              | <b>0.00</b>                                | <b>0.00</b>   | <b>0.00</b>   |
| <b>13 Net Profit / (Loss) for the period (11+12)</b>  | <b>(0.76)</b>                              | <b>(0.15)</b>                            | <b>(0.87)</b>                              | <b>(1.21)</b>                                       | <b>(1.90)</b>                                       |
| <b>14 Paid-up equity share capital</b>  | <b>733.31</b>                              | <b>733.31</b>                            | <b>733.31</b>                              | <b>733.31</b>                                       | <b>733.31</b>                                       |
| <b>15 Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year</b>                                 | <b>0.00</b>                                | <b>0.00</b>                              | <b>0.00</b>                                | <b>0.00</b>   | <b>0.00</b>   |
| <b>16 Earnings per share (before extraordinary items) of Rs.10/- each) (not annualized*):</b>                                     | <b>(0.01)*</b>                             | <b>(0.00)*</b>                           | <b>(0.01)*</b>                             | <b>(0.02)</b>                                       | <b>(0.03)</b>                                       |
| Basic and Diluted   | (0.01)*                                    | (0.00)*                                  | (0.01)*                                    | (0.02)  | (0.03)  |
| Public Shareholding   |  |  |  |   |   |
| i) No. of Shares  | 4676950                                    | 4676950                                  | 4676950                                    | 4676950   | 4676950   |
| ii) % of Shareholding   | 63.20                                      | 63.20                                    | 63.20                                      | 63.20   | 63.20   |
| Promoters promoter group shareholding   |  |  |  |   |   |
| (a) Pledged/Encumbered  |  |  |  |   |   |
| - Number of Shares  | 0.00                                       | 0.00                                     | 0.00                                       | 0.00  | 0.00  |
| - Percentage of Shareholding (% of promoter & Group)  | 0.00                                       | 0.00                                     | 0.00                                       | 0.00  | 0.00  |
| - Percentage of Shareholding (as % of total share capital of Co.  | 0.00                                       | 0.00                                     | 0.00                                       | 0.00  | 0.00  |
| (b) Non-Encumbered  |  |  |  |   |   |
| - Number of Shares  | 2723050                                    | 2723050                                  | 2723050                                    | 2723050   | 2723050   |
| - Percentage of Shareholding (% of promoter & Group)  | 100.00                                     | 100.00                                   | 100.00                                     | 100.00  | 100.00  |
| - Percentage of Shareholding (as % of total share capital of Co.  | 36.80                                      | 36.80                                    | 36.80                                      | 36.80   | 36.80   |

The above results was adopted by the Audit Committee in their meeting held on 29.05.2014 and later on by the Board of Directors in their meeting held on 29.05.2014

Deferred Tax Liability as per Accounting Standard - 22 is NIL

During the quarter ending the Company has received Nil Complaints from investors.

There is no pending complaint at the end of the quarter ended 31.03.2014

Previous years figures have been regrouped/ re-arranged to make them comparable to current period/ year.

Since the Company is having only single segment of trading in edible oils. Hence no segmental information has been given

## STATEMENT OF ASSETS &amp; LIABILITIES AS AT 31.03.2014

Rs in Lacs

|                                   | As on<br>31.03.2014<br>(Audited) | As on<br>31.03.2013<br>(Audited) |
|-----------------------------------|----------------------------------|----------------------------------|
| <b>A EQUITY &amp; LIABILITIES</b> |                                  |                                  |
| 1 Shareholders' Funds             |                                  |                                  |
| (a) Share Capital                 | 734.30                           | 734.30                           |
| (b) Reserves & Surplus            | (816.67)                         | (815.46)                         |
|                                   | <b>(82.37)</b>                   | <b>(81.16)</b>                   |
| 2 Current Liabilities             |                                  |                                  |
| (a) Short Term Borrowings         | 113.54                           | 113.54                           |
| (b) Trade Payables                | 183.07                           | 183.07                           |
| (c) Other Current Liabilities     | 5.00                             | 5.00                             |
| (d) Short Term Provisions         | 1.75                             | 1.96                             |
|                                   | <b>303.36</b>                    | <b>303.57</b>                    |
| Total                             | <b>220.99</b>                    | <b>222.41</b>                    |
| <b>B ASSETS</b>                   |                                  |                                  |
| 1 Non Current Assets              |                                  |                                  |
| (a) Fixed assets                  |                                  |                                  |
| - Tangible Assets                 | 3.32                             | 3.66                             |
| - Inangible Assets                | 0.00                             | 0.00                             |
|                                   | <b>3.32</b>                      | <b>3.66</b>                      |
| 2 Current Assets                  |                                  |                                  |
| (a) Cash & Cash Equivalent        | 1.14                             | 2.16                             |
| (b) Short Term Loans & Advances   | 190.42                           | 190.43                           |
| (c) Other Current Assets          | 26.11                            | 26.16                            |
|                                   | <b>217.67</b>                    | <b>218.75</b>                    |
| Total                             | <b>220.99</b>                    | <b>222.41</b>                    |

Place: Noida  
Date: 29.05.2014

By Order of the Board  
For Suraj Industries Ltd.

(Sd/-)  
J.K. Jain  
Director